

**CFP® Certification Education  
Web-Delivered Virtual Classroom Program**

	Fundamentals/Insurance	Investments	Tax	Retirement	Estate	Capstone
	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	*Complete at your own pace by the appropriate deadline.
Class 1	7/20/20	9/14/20	10/26/20	1/4/21	2/15/21	*We recommend taking the
Class 2	7/22/20	9/16/20	10/28/20	1/6/21	2/17/21	Phase 1 midterm after
Class 3	7/27/20	9/21/20	11/2/20	1/11/21	2/22/21	completing Fundamentals.
Class 4	7/29/20	9/23/20	11/4/20	1/13/21	2/24/21	*Wait to begin Phase 2 until
Class 5	8/3/20	9/28/20	11/9/20	1/18/21	3/1/21	you have completed at least
Class 6	8/5/20	9/30/20	11/11/20	1/20/21	3/3/21	through the Tax course.
Class 7	8/10/20	10/5/20	11/16/20	1/25/21	3/8/21	*For more information about
Class 8	8/12/20	10/7/20	11/18/20	1/27/21	3/10/21	the course and it's deadlines
Class 9	8/17/20	10/12/20	11/23/20	2/1/21	3/15/21	please read through the
Class 10	8/19/20	10/14/20	11/30/20	2/3/21	3/17/21	"Program Introduction"
Class 11	8/24/20	10/19/20	12/2/20	2/8/21		of the Capstone course
Class 12	8/26/20	10/21/20	12/7/20	2/10/21		in Lessons.
Class 13	8/31/20		*Start Capstone Phase 2 now.			
Class 14	9/2/20		(recommended)			

\*Start Capstone Phase 1 now.  
(recommended)



**CFP® Certification Examination**

Students completing this program cycle will be eligible to sit for the July 2021 CFP® Exam.  
Contact the CFP Board at 800.487.1497 or visit [www.cfp.net](http://www.cfp.net) for exam dates and to register for the exam.